



Disclosure on Non-SEBI Regulated Activities

Moelis & Company India Private Limited ("Moelis India") is registered with the Securities and Exchange Board of India ("SEBI") as a Category -1 Merchant Banker under the SEBI (Merchant Bankers) Regulations, 1992. The activities undertaken by the MB that are regulated by SEBI are governed by applicable SEBI laws, rules, regulations, circulars, and guidelines.

Activities Not Regulated by SEBI or Any Other Financial Sector Regulator

In addition to its SEBI-regulated merchant banking activities, the Company also undertakes certain activities that are not regulated by SEBI or any other Financial Sector Regulator including but not limited to Corporate advisory and consultancy services not involving SEBI-regulated securities or instruments, Mergers and acquisitions advisory services in respect of private or unlisted companies, where such advisory does not involve public issuance of securities, or SEBI-regulated intermediaries or instruments, Advisory services relating to private arrangements, Advisory or consultancy services to unlisted entities, startups, or private enterprises. Any other advisory or consultancy activity which does not fall within the scope of activities regulated by SEBI under the SEBI Act, 1992, and the regulations framed thereunder.

Important Investor / Client Notice

For the activity that is not regulated by SEBI or any other Financial Sector Regulator:

- SEBI investor protection mechanisms, including SCORES, arbitration, or any other grievance redressal or dispute resolution mechanism under SEBI regulations, shall not be available.
- Any grievances or disputes arising out of or pertaining to such non-SEBI regulated activity shall not be entertained by SEBI.
- Clients and counterparties are advised to independently assess the risks and obligations associated with such activity before availing the same.

This disclosure is made in compliance with applicable SEBI guidelines and may be updated from time to time.

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Moelis & Company India Private Limited doing business as Moelis. CIN: U67190MH2012FTC231419

Moelis & Company India Private Limited is a private limited company incorporated in India and a member of the Moelis Group.

Important information on the Moelis Group is available at www.moelis.com/disclaimers/email