

Moelis Capital Partners is the private equity business affiliated with Moelis & Company, a global independent investment bank with nearly 600 employees.

We manage \$700 million of committed capital and maintain a diverse portfolio of leading middle market companies.

Consisting of 16 employees, our experienced investment team is augmented by tenured operating professionals and an accomplished advisory board.

INVESTMENT CRITERIA

Ownership: Control or co-lead

Location: North America

EBITDA: \$5MM to \$30MM

TEV: \$50MM to \$250MM

Investment: \$20MM to \$60MM

Low Capex, high cash flow growth businesses

SECTOR FOCUS

HEALTHCARE SERVICES

- Hospital-based physician services
- Payor outsourced administration functions
- Behavioral health
- Specialty diagnostics
- Outsourced benefits management
- Consumer directed services and treatments

BUSINESS & INDUSTRIAL SERVICES

- Aerospace & Defense
- Government services
- Asset-light logistics and transportation
- Tech-enabled outsourcing and services
- Oil and gas services

CONSUMER

- Beer, wine, spirits
- Non-alcoholic beverages
- Natural, organic and specialty foods
- Natural and functional personal care

NOTES

SELECT PORTFOLIO COMPANIES



Provider of maintenance, repair and modification support services to operators of transport category aircraft

November 2011



Provides surveying, drafting and engineering services to oil and gas exploration and production operators

July 2011



Provider of information technology and cyber security services to the intelligence community

July 2011



Anesthesia and practice management services provider that partners with hospital clients to enhance productivity

April 2011



Specialty chemicals manufacturing company providing high performance coatings and commercial roofing products

March 2011



General aviation services and airport management provider pursuing a roll-up of fixed-base operations

December 2010



Infertility benefits manager providing fully outsourced medical management, network development and processing

November 2010



Wound care and patient handling rental equipment provider serving the needs of long-term and acute care hospitals

July 2009



Excess and surplus insurance company specializing in challenging, smaller risks not covered by traditional markets

July 2009



Specialty finance company focusing exclusively on providing debt solutions to middle market healthcare companies

October 2008

INVESTMENT OPPORTUNITIES

Lex Leeming
Principal and Head of Business Development
212.883.4511
lex.leeming@moeliscapital.com

CONTACT INFO

Kurt Larsen, Managing Partner Industrial Services and Consumer	212.883.4501 kurt.larsen@moeliscapital.com
Ted Yun, Managing Partner Healthcare Services and Consumer	212.883.4509 ted.yun@moeliscapital.com
Greg Share, Partner Business Services	212.883.4503 greg.share@moeliscapital.com
Doug Corbett, Operating Partner Consumer	212.883.4513 dougcorbett32@gmail.com
Barbara Hill, Operating Partner Healthcare Services	410.889.3130 bbh@docgreg.com
Jim Johnston, Principal Industrial Services	212.883.4504 james.johnston@moeliscapital.com
Andy Kieffer, Principal Healthcare Services	310.443.2327 andy.kieffer@moeliscapital.com
Joel Killion, Principal Consumer and Industrial Services	212.883.4505 joel.killion@moeliscapital.com

399 Park Avenue, 5th Floor
New York, NY 10022
Tel: 212.883.3800
Fax: 212.880.4260

www.moeliscapitalpartners.com